

| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b) | |
|---|---|
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| In re: BLOCKFI INC., <i>et al.</i> , Wind-Down Debtors. ¹ | Chapter 11 Case No. 22-19361 (MBK) (Jointly Administered under a Confirmed Plan) |

**THIRD NOTICE OF ALLOWED CLAIMS PURSUANT TO THE CONFIRMED
THIRD AMENDED JOINT CHAPTER 11 PLAN OF BLOCKFI INC. AND ITS
DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF
THE BANKRUPTCY CODE (ADDITIONAL TECHNICAL MODIFICATIONS)**

PLEASE TAKE NOTICE that on October 3, 2023, the Bankruptcy Court entered an order [Docket No. 1660] (the “Confirmation Order”) confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

¹ The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (in liquidation) (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors’ service address is c/o M3 Partners LP, 1700 Broadway, 19th Floor, New York, NY 10019.

(*Additional Technical Modifications*) [Docket No. 1609] (as amended and supplemented, the “Plan”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meanings as the capitalized terms of the Plan and Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that the effective date of the Plan occurred on October 24, 2023 [Docket No. 1788] (the “Effective Date”).

PLEASE TAKE FURTHER NOTICE that attached to this notice as Exhibit A is a list of proofs of claim that have been objected to and modified by Wind-Down Debtors and determined to be Allowed Claims as that term is defined in Art. I of the Plan. Also contained in Exhibit A are claims that did not require any objection by the Wind-Down Debtors and have been reviewed and designated as Allowed Claims.

PLEASE TAKE FURTHER NOTICE that distributions on the Allowed Claims will be made in accordance with the terms of the Plan.

PLEASE TAKE FURTHER NOTICE that the Wind-Down Debtors shall supplement the list of Allowed Claims as additional claims become Allowed Claims under the terms of the Plan.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases, including without limitation the Plan, the Confirmation Order, and this notice, may be obtained free of charge by visiting the website of Kroll Restructuring Administration, LLC at <https://restructuring.ra.kroll.com/blockfi>. You may also obtain copies of any pleadings by visiting the Court’s website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 15, 2024

/s/ Daniel M. Stolz

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EXHIBIT A

SCHEDULE OF ALLOWED CLAIMS

Claim Nos. 16 through 12276

| | | | | | | | | | |
|-----|------|------|------|------|------|------|-------|-------|-------|
| 16 | 752 | 1391 | 2476 | 3921 | 5618 | 6188 | 9340 | 10924 | 11300 |
| 32 | 757 | 1392 | 2479 | 3924 | 5638 | 6256 | 9426 | 10925 | 11314 |
| 54 | 758 | 1400 | 2484 | 3928 | 5640 | 6308 | 9459 | 10930 | 11318 |
| 57 | 763 | 1437 | 2520 | 3932 | 5641 | 6316 | 9655 | 10940 | 11319 |
| 63 | 772 | 1452 | 2527 | 3934 | 5647 | 6347 | 9669 | 10950 | 11345 |
| 69 | 798 | 1464 | 2556 | 3937 | 5649 | 6377 | 9682 | 11008 | 11406 |
| 70 | 811 | 1494 | 2588 | 3938 | 5652 | 6414 | 9723 | 11015 | 11456 |
| 79 | 822 | 1509 | 2606 | 3940 | 5656 | 6425 | 9728 | 11025 | 11459 |
| 91 | 855 | 1538 | 2623 | 3945 | 5667 | 6434 | 9746 | 11027 | 11497 |
| 99 | 872 | 1610 | 2626 | 4034 | 5677 | 6466 | 9790 | 11048 | 11571 |
| 122 | 881 | 1673 | 2627 | 4078 | 5679 | 6470 | 10006 | 11051 | 11592 |
| 134 | 882 | 1718 | 2633 | 4082 | 5685 | 6473 | 10014 | 11052 | 11636 |
| 151 | 893 | 1727 | 2643 | 4084 | 5689 | 6509 | 10112 | 11054 | 11811 |
| 152 | 935 | 1729 | 2648 | 4119 | 5710 | 6512 | 10147 | 11058 | 11813 |
| 183 | 938 | 1737 | 2688 | 4224 | 5713 | 6528 | 10172 | 11067 | 11819 |
| 202 | 998 | 1747 | 2689 | 4572 | 5715 | 6564 | 10182 | 11072 | 11832 |
| 236 | 1000 | 1750 | 2704 | 4621 | 5720 | 6614 | 10376 | 11088 | 11852 |
| 250 | 1002 | 1758 | 2718 | 4763 | 5786 | 6615 | 10391 | 11089 | 11856 |
| 267 | 1008 | 1764 | 2752 | 5113 | 5800 | 6628 | 10446 | 11094 | 11870 |
| 300 | 1027 | 1807 | 2791 | 5199 | 5811 | 6685 | 10497 | 11095 | 11877 |
| 324 | 1044 | 1819 | 2837 | 5254 | 5847 | 6715 | 10503 | 11097 | 11878 |
| 393 | 1052 | 1839 | 2872 | 5367 | 5854 | 6722 | 10523 | 11107 | 11883 |
| 398 | 1086 | 1863 | 2922 | 5391 | 5872 | 6779 | 10538 | 11134 | 11884 |
| 414 | 1092 | 1897 | 2932 | 5404 | 5879 | 6852 | 10626 | 11138 | 11896 |
| 416 | 1099 | 1907 | 2971 | 5422 | 5896 | 6857 | 10633 | 11142 | 11897 |
| 435 | 1102 | 1936 | 2982 | 5424 | 5911 | 6938 | 10675 | 11146 | 11904 |
| 444 | 1111 | 1985 | 3047 | 5425 | 5937 | 7120 | 10704 | 11161 | 11907 |
| 447 | 1124 | 1990 | 3069 | 5427 | 5953 | 7208 | 10709 | 11169 | 11920 |
| 452 | 1133 | 2076 | 3101 | 5428 | 5983 | 7215 | 10731 | 11181 | 11927 |
| 469 | 1161 | 2127 | 3125 | 5430 | 6004 | 7216 | 10741 | 11182 | 11940 |
| 481 | 1168 | 2155 | 3130 | 5431 | 6012 | 7225 | 10749 | 11185 | 11944 |
| 495 | 1175 | 2174 | 3138 | 5435 | 6024 | 7229 | 10760 | 11188 | 11953 |
| 509 | 1200 | 2181 | 3146 | 5437 | 6029 | 7244 | 10766 | 11209 | 11965 |
| 518 | 1202 | 2194 | 3164 | 5446 | 6051 | 7250 | 10772 | 11214 | 11967 |
| 588 | 1203 | 2208 | 3211 | 5447 | 6067 | 7633 | 10774 | 11217 | 11968 |
| 591 | 1210 | 2279 | 3213 | 5467 | 6073 | 7812 | 10794 | 11237 | 11991 |
| 647 | 1212 | 2282 | 3251 | 5498 | 6078 | 7823 | 10803 | 11243 | 12095 |
| 672 | 1215 | 2297 | 3272 | 5508 | 6082 | 8353 | 10841 | 11248 | 12105 |
| 683 | 1240 | 2307 | 3300 | 5545 | 6134 | 8369 | 10843 | 11249 | 12149 |
| 692 | 1269 | 2325 | 3369 | 5546 | 6145 | 8412 | 10868 | 11252 | 12198 |
| 718 | 1289 | 2361 | 3445 | 5554 | 6154 | 8444 | 10871 | 11255 | 12215 |
| 722 | 1315 | 2414 | 3543 | 5559 | 6159 | 8651 | 10893 | 11260 | 12220 |
| 725 | 1317 | 2424 | 3857 | 5565 | 6160 | 9130 | 10898 | 11280 | 12238 |
| 745 | 1325 | 2458 | 3918 | 5587 | 6164 | 9330 | 10914 | 11284 | 12276 |

Claim Nos. 12280 through 19210

| | | | | | | | | | |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 12280 | 12498 | 13248 | 13964 | 14857 | 15739 | 16174 | 16918 | 17661 | 18336 |
| 12285 | 12502 | 13267 | 14077 | 14896 | 15742 | 16190 | 16940 | 17676 | 18346 |
| 12291 | 12503 | 13269 | 14099 | 14897 | 15746 | 16203 | 16949 | 17708 | 18365 |
| 12292 | 12512 | 13281 | 14118 | 14923 | 15748 | 16206 | 16958 | 17720 | 18439 |
| 12301 | 12524 | 13303 | 14123 | 14934 | 15750 | 16246 | 16959 | 17724 | 18445 |
| 12302 | 12528 | 13319 | 14124 | 14943 | 15753 | 16255 | 16964 | 17738 | 18449 |
| 12307 | 12529 | 13340 | 14127 | 14950 | 15758 | 16263 | 16993 | 17749 | 18465 |
| 12310 | 12530 | 13346 | 14176 | 14951 | 15765 | 16320 | 17001 | 17796 | 18466 |
| 12314 | 12547 | 13358 | 14187 | 14970 | 15769 | 16338 | 17007 | 17808 | 18491 |
| 12316 | 12548 | 13399 | 14188 | 14976 | 15777 | 16339 | 17020 | 17832 | 18504 |
| 12325 | 12549 | 13404 | 14224 | 14990 | 15778 | 16356 | 17043 | 17833 | 18523 |
| 12327 | 12552 | 13423 | 14228 | 15016 | 15780 | 16357 | 17108 | 17858 | 18529 |
| 12329 | 12560 | 13500 | 14232 | 15019 | 15790 | 16381 | 17119 | 17881 | 18530 |
| 12335 | 12566 | 13516 | 14257 | 15020 | 15796 | 16423 | 17150 | 17888 | 18572 |
| 12345 | 12601 | 13536 | 14265 | 15023 | 15800 | 16442 | 17270 | 17907 | 18607 |
| 12346 | 12652 | 13551 | 14274 | 15024 | 15802 | 16448 | 17272 | 17931 | 18637 |
| 12350 | 12658 | 13552 | 14303 | 15025 | 15856 | 16487 | 17276 | 18000 | 18651 |
| 12352 | 12668 | 13553 | 14329 | 15026 | 15863 | 16520 | 17278 | 18019 | 18652 |
| 12353 | 12680 | 13574 | 14339 | 15030 | 15866 | 16529 | 17286 | 18024 | 18657 |
| 12355 | 12687 | 13583 | 14343 | 15034 | 15888 | 16538 | 17295 | 18025 | 18690 |
| 12356 | 12753 | 13584 | 14348 | 15037 | 15903 | 16559 | 17328 | 18026 | 18691 |
| 12368 | 12763 | 13586 | 14353 | 15042 | 15909 | 16572 | 17329 | 18071 | 18711 |
| 12369 | 12791 | 13627 | 14369 | 15046 | 15920 | 16578 | 17342 | 18092 | 18717 |
| 12372 | 12800 | 13640 | 14373 | 15052 | 15924 | 16605 | 17354 | 18106 | 18733 |
| 12378 | 12807 | 13673 | 14385 | 15057 | 15927 | 16632 | 17369 | 18111 | 18793 |
| 12380 | 12830 | 13682 | 14417 | 15073 | 15941 | 16639 | 17415 | 18119 | 18799 |
| 12384 | 12853 | 13708 | 14438 | 15074 | 15944 | 16640 | 17450 | 18123 | 18835 |
| 12385 | 12866 | 13730 | 14448 | 15082 | 15957 | 16643 | 17459 | 18128 | 18843 |
| 12388 | 12882 | 13750 | 14459 | 15083 | 15973 | 16655 | 17462 | 18144 | 18854 |
| 12390 | 12924 | 13755 | 14542 | 15166 | 15984 | 16684 | 17473 | 18147 | 18857 |
| 12394 | 12926 | 13793 | 14586 | 15195 | 15985 | 16685 | 17477 | 18162 | 18861 |
| 12396 | 12929 | 13805 | 14626 | 15219 | 15987 | 16691 | 17483 | 18186 | 18924 |
| 12401 | 12996 | 13809 | 14630 | 15228 | 16026 | 16700 | 17499 | 18191 | 18954 |
| 12406 | 13000 | 13815 | 14645 | 15265 | 16073 | 16711 | 17513 | 18201 | 18963 |
| 12407 | 13009 | 13818 | 14660 | 15331 | 16077 | 16717 | 17520 | 18222 | 18981 |
| 12431 | 13016 | 13834 | 14664 | 15347 | 16090 | 16735 | 17522 | 18247 | 18989 |
| 12441 | 13032 | 13841 | 14668 | 15363 | 16101 | 16764 | 17531 | 18252 | 19049 |
| 12458 | 13037 | 13863 | 14696 | 15437 | 16106 | 16778 | 17535 | 18255 | 19064 |
| 12463 | 13045 | 13901 | 14763 | 15439 | 16117 | 16804 | 17552 | 18257 | 19072 |
| 12465 | 13050 | 13903 | 14766 | 15460 | 16128 | 16805 | 17556 | 18282 | 19100 |
| 12471 | 13099 | 13908 | 14768 | 15469 | 16148 | 16815 | 17569 | 18283 | 19115 |
| 12482 | 13120 | 13910 | 14828 | 15479 | 16151 | 16824 | 17619 | 18294 | 19118 |
| 12485 | 13136 | 13913 | 14831 | 15584 | 16156 | 16853 | 17627 | 18295 | 19153 |
| 12489 | 13238 | 13952 | 14840 | 15736 | 16167 | 16858 | 17651 | 18301 | 19210 |

Claim Nos. 19220 through 30135

| | | | | | | | | | |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 19220 | 20198 | 21064 | 21803 | 22308 | 22965 | 23811 | 24551 | 25228 | 26763 |
| 19223 | 20212 | 21065 | 21822 | 22327 | 22996 | 23822 | 24585 | 25237 | 26780 |
| 19252 | 20258 | 21129 | 21834 | 22356 | 23014 | 23842 | 24587 | 25241 | 26816 |
| 19286 | 20259 | 21137 | 21837 | 22371 | 23016 | 23865 | 24625 | 25274 | 26865 |
| 19347 | 20263 | 21145 | 21841 | 22376 | 23020 | 23898 | 24669 | 25312 | 26869 |
| 19350 | 20265 | 21150 | 21843 | 22378 | 23032 | 23904 | 24693 | 25315 | 26874 |
| 19351 | 20274 | 21172 | 21851 | 22395 | 23084 | 23922 | 24701 | 25317 | 26881 |
| 19375 | 20302 | 21180 | 21861 | 22403 | 23129 | 23939 | 24711 | 25319 | 26904 |
| 19401 | 20324 | 21186 | 21881 | 22407 | 23156 | 23955 | 24713 | 25335 | 26909 |
| 19450 | 20342 | 21187 | 21887 | 22426 | 23162 | 23962 | 24736 | 25347 | 26913 |
| 19478 | 20344 | 21198 | 21905 | 22436 | 23169 | 23977 | 24747 | 25350 | 26917 |
| 19504 | 20346 | 21206 | 21906 | 22444 | 23195 | 23993 | 24757 | 25374 | 26963 |
| 19540 | 20354 | 21224 | 21930 | 22459 | 23230 | 23999 | 24762 | 25384 | 27028 |
| 19566 | 20365 | 21250 | 21951 | 22535 | 23300 | 24011 | 24776 | 25400 | 27234 |
| 19608 | 20372 | 21260 | 21974 | 22556 | 23302 | 24025 | 24781 | 25417 | 27246 |
| 19615 | 20375 | 21278 | 21985 | 22567 | 23305 | 24027 | 24834 | 25429 | 27291 |
| 19619 | 20390 | 21279 | 21998 | 22568 | 23332 | 24044 | 24842 | 25440 | 27397 |
| 19650 | 20442 | 21307 | 22036 | 22580 | 23368 | 24067 | 24854 | 25468 | 27400 |
| 19671 | 20465 | 21325 | 22056 | 22589 | 23379 | 24077 | 24855 | 25525 | 27423 |
| 19712 | 20483 | 21346 | 22085 | 22591 | 23387 | 24078 | 24882 | 25531 | 27471 |
| 19716 | 20523 | 21352 | 22089 | 22615 | 23393 | 24086 | 24889 | 25579 | 27569 |
| 19735 | 20533 | 21374 | 22092 | 22622 | 23427 | 24089 | 24895 | 25616 | 27982 |
| 19740 | 20615 | 21378 | 22108 | 22648 | 23443 | 24123 | 24902 | 25638 | 28316 |
| 19746 | 20616 | 21388 | 22116 | 22652 | 23464 | 24138 | 24923 | 25649 | 28332 |
| 19758 | 20628 | 21404 | 22117 | 22668 | 23466 | 24140 | 24925 | 25688 | 28715 |
| 19794 | 20634 | 21406 | 22126 | 22678 | 23511 | 24177 | 24963 | 25734 | 28774 |
| 19796 | 20646 | 21458 | 22131 | 22681 | 23514 | 24193 | 24964 | 25781 | 29037 |
| 19799 | 20677 | 21461 | 22136 | 22698 | 23517 | 24205 | 24971 | 25855 | 29119 |
| 19805 | 20684 | 21478 | 22144 | 22710 | 23531 | 24217 | 24972 | 25955 | 29169 |
| 19806 | 20710 | 21490 | 22146 | 22723 | 23539 | 24227 | 24985 | 25983 | 29196 |
| 19810 | 20742 | 21525 | 22187 | 22731 | 23561 | 24234 | 25001 | 26031 | 29226 |
| 19816 | 20751 | 21541 | 22200 | 22777 | 23565 | 24241 | 25017 | 26032 | 29281 |
| 19825 | 20771 | 21554 | 22227 | 22778 | 23574 | 24252 | 25024 | 26044 | 29284 |
| 19861 | 20777 | 21586 | 22237 | 22789 | 23600 | 24282 | 25025 | 26085 | 29312 |
| 19872 | 20795 | 21597 | 22240 | 22795 | 23606 | 24284 | 25038 | 26138 | 29314 |
| 19938 | 20802 | 21601 | 22259 | 22804 | 23607 | 24373 | 25047 | 26140 | 29326 |
| 19952 | 20834 | 21642 | 22265 | 22807 | 23680 | 24384 | 25052 | 26231 | 29340 |
| 20004 | 20854 | 21656 | 22267 | 22828 | 23690 | 24408 | 25060 | 26378 | 29428 |
| 20016 | 20877 | 21667 | 22278 | 22832 | 23696 | 24413 | 25074 | 26440 | 29642 |
| 20067 | 20898 | 21701 | 22279 | 22852 | 23732 | 24477 | 25081 | 26458 | 29693 |
| 20076 | 20934 | 21706 | 22287 | 22857 | 23745 | 24502 | 25099 | 26461 | 29757 |
| 20122 | 20962 | 21713 | 22291 | 22889 | 23746 | 24513 | 25101 | 26544 | 29766 |
| 20148 | 20976 | 21763 | 22294 | 22896 | 23771 | 24527 | 25131 | 26619 | 29947 |
| 20164 | 21040 | 21783 | 22298 | 22924 | 23784 | 24546 | 25146 | 26679 | 30135 |

Claim Nos. 30237 through 34264

30237 32989
30451 33007
30589 33042
30607 33106
30651 33288
30703 33397
30721 33467
30881 33495
31049 33507
31191 33557
31209 33610
31214 33672
31224 33796
31384 33897
31550 33953
31569 33992
31591 34017
31701 34020
31910 34049
32023 34078
32038 34108
32106 34111
32159 34120
32242 34130
32300 34141
32323 34162
32329 34181
32386 34207
32389 34264
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